

Recap on Coby's presentation

- Coby covered science process to point of publication
- · Policy takes it from there to establish quota in talks
- Key concepts to recall from Coby's presentation:
 - Headline advice
 - Fmsy
 - Blim
 - Catch options
 - Predicted changes in SSB with different catch options
 - Precautionary / DLS TACs & trends
- Other important concepts:
 - MAPs and LTMS (refer CFP).

Structure

- 1. Setting the scene
- 2. Getting the quota
- **3.** Specific examples

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Questions for you

- What does fisheries management mean to you?
- What should fisheries management be focused on achieving?
- What is good about current fisheries management?
- What is bad about current fisheries management ?
- Any personal experiences?



UK, Scottish Government and Devolution

- Sea fisheries is devolved under the Scotland Acts except in relation to the allocation of fish quota (concordat) and the raising of industry levies (Seafish).
- The value and size of the industry is greater in Scotland than in the rest of the UK put together.
- Fisheries is the only sector in the UK where the majority share of the industry is based in Scotland (compared to the rest of the UK).

Cabinet Secretary for the Rural Economy and Connectivity



- Fergus Ewing MSP
- Fisheries



Cabinet Secretary for Environment, Climate Change and Land Reform

- Roseanna Cunningham MSP
 - Marine environment





Marine Scotland



Integrated management of Scotland's seas

Vision: for 'clean, healthy, safe, productive, biologically diverse marine and coastal environments, managed to meet the long-term needs of people and nature' and an agreed set of high level marine objectives











Policy: balance, integration, evidence-based





European Union & Common Fisheries Policy



UK - Scotland's voice in Europe



Source: The Provisional Scottish Sea Fisheries Statistics, 2016

Quota negotiations process





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Scientific Advice

- The International Council for the Exploration of the Seas (ICES) publish scientific advice for many commercially targeted fish and shellfish stocks in the North East Atlantic.
- ICES give advice on
 - Total Allowable Catch for the following year
 - Considering management plans, recruitment, discards and $\mathrm{F}_{\mathrm{MSY}}$ targets
 - State of the Stock
 - Spawning Stock Biomass
 - Recruitment



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Stakeholder liaison

- Negotiations team meets with a range of stakeholders to hear views on science and priorities
- The team listens to all issues
 - Industry concerns (catching and processing sectors) about TAC levels on businesses
 - NGO concerns about stock sustainability
- All comments are carefully considered when developing our negotiating position



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Develop Negotiating Position

Scotland's Position

PART 1 - Develop balanced and justifiable negotiating position

- The most complex part of the process
- Stock by stock
- Strategic approach
- Must adhere to our negotiating principles

PART 2 – Getting everyone on board

- Scotland input to UK position
- · Scottish priorities are not always UK priorities
- Bi-laterals and other Member States views



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Negotiations and December Council

- External negotiations on TACs and/or access with non-EU (non-CFP) third party countries:
 - EU/Norway \rightarrow NS shared stocks
 - EU/Faroe Islands
 - Coastal states (CS) Mackerel, ASH and Blue Whiting
 - NEAFC international waters
 - EU/Greenland
- Internal negotiations Within EU with other Member States
 - December Council -Agreement of TQR at December Council





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Follow science completely – MSY advice

Rockall Haddock – MSY advice and TAC 4,690 tonnes

| Species: | Haddock Melanogrammus aeglefinus | Zone: | Union and international waters of VIb, XII and XIV (HAD/6B1214) | | | |
|----------------|-------------------------------------|-------|--|--|--|--|
| Belgium | 10 | | | | | |
| Germany | 36 | | | | | |
| France | 494 | | | | | |
| Ireland | 411 | | | | | |
| United Kingdon | n 3 739 | | | | | |
| Union | 4 690 | | | | | |
| TAC | 4 690 | | Analytical TAC | | | |
| | | | Article 7(2) of this Regulation applies | | | |

Follow science – Precautionary approach

- Usually used for <u>data limited stocks</u> where biological reference points cannot be defined
- Monkfish, Ling and Tusk
- Positive stock trends \rightarrow +20% TAC
- Negative stock trends \rightarrow 20% TAC
- Ensure the European Commission propose a TAC in line with the direction of the trend.

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- **Headline Advice**
 - Catch and landings advice in tonnes
- Stock Trends
 - Stock size
 - Fishing pressure



Inter Area Flexibility

- TAC management arrangements continue to operate using separate TACs in the different areas.
- However, fishing opportunities in the different areas are not well aligned to the observed abundance distribution.
- So how as fisheries managers do we deal with this?



Inter Area Flexibility - Northern Shelf Haddock

- At December Council in 2016 the UK were successful in achieving inter-area flexibility for haddock from West of Scotland (Area Vb and Vla) to the North Sea (IV and Union waters of Ila).
- However, the involved member states agreed to this under the clear condition that it should only apply for Member States having quotas for haddock in both areas.

| Species: | Melanogrammus . | aeglefinus | Zone: | Union and international waters of Vb and VIa (HAD/5BC6A.) |
|---|--|---|--------------------------|--|
| Belgium | | 4 (1) | | |
| Germany | | 5 (1) | | |
| France | | 204 (1) | | |
| ireland | | 605 | | |
| United Kingd | om | 2 879 (1) | | |
| Union | | 3 697 (1) | | |
| TAC | | 3 697 (1) | | Analytical TAC |
| | | | | Article 7(2) of this Regulation applies |
| | | iota muy be fished in IV: | | |
| | than 10 % of this qu Haddock Melanogrammas a | ¥ | Union waters of Zone: | Ila (HAD)*2AC4) IN: Union waters of Ila (HAD)2AC4) |
| ipecies: | Haddock | ¥ | | IV: Union waters of Ila |
| i pecies: Selgium | Haddock | v glefinus | | IV: Union waters of Ila |
| i pecies: Belgium Denmark | Haddock | eglefinus 196 | | IV: Union waters of Ila |
| i pecies: lelgium Denmark Germany | Haddock | vglefinus 196 1 348 | | IV: Union waters of Ila |
| pecies: lelgium Denmark Germany trance | Haddock Melanogrammas a | ↓ aglefinas 196 1348 858 | | IV: Union waters of Ila |
| ipecies: lelgium Denmark Germany irance The Netherlan | Haddock Melanogrammas a | ↓ uglefinus 196 1 348 858 1 495 | | IV: Union waters of Ila |
| ipecies: Belgium Denmark Germany 'rance The Netherlan Weden | Haddock Melanogrammas a | ↓ uglefinus 196 1 348 858 1 495 147 | | IV: Union waters of Ila |
| ipecies: Belgium Denmark Germany France The Netherlan Weeden Jnited Kingd | Haddock Melanogrammas a | ↓ rgtrfinus 196 1348 858 1495 147 136 | | IV: Union waters of Ila |
| 1) Not more to Species: Belgium Denmark Germany france The Netherlan Sweden United Kingd Union Norway | Haddock Melanogrammas a | ↓ ugfrfmas 196 1 348 858 1 495 147 136 22 225 | | IV: Union waters of Ila |

Reaching a compromise - Saithe

2017 = +96% increase on 2016 TAC

Issues relevant for the advice The advice based on the MSY approach gives a large increase in TAC compared to the TAC in 2016. This is caused by a combination of improved stock status and changes made to the assessment during the 2016 benchmark process. The assessment methodology has been changed as well as the time-series used for tuning. It should to be taken into account that the assessment methodology has been changed as well as the time-series used for tuning. It should to be taken into account that the assessment methodology of the advised short-term forecast is uncertain for this stock (see under "Cuality of assessment") when setting the TAC. In addition, recruitment values are highly uncertain and a substantial portion (30%) of the advised wanted catch in 2017 is based on the recruitment assumptions. Therefore, a TAC constraint should be considered by managers.

- The TAC for saithe is negotiated at EU/Norway
- Compromise reached between the EU and Norway for a TAC increase of 53%



Argue for alternative – NS Cod or NS Whiting



- The phasing in of the landing obligation has also provided challenges in certain stocks, for example;
 - NS Cod: For 2017 ICES advised a cut of 4% which the Commission proposed to follow.
 - NS whiting: For 2017 ICES advised a cut of 29% which the Commission proposed to follow.
- Through negotiations at EU-Norway, we successfully avoided advised cuts in the TACs for these stocks, securing overall increases of around 17% for each including full eligible quota top-ups.

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Argue for alternative – NS Cod or NS Whiting



| Rationale | Total catch (2017) | Wanted catch* (2017) | Unwanted catch* (2017) | Basis | F _{total} (2017) | F _{wanted} (2017) | F _{unwanted} (2017) | SSB (2018) | Λ. | % SSB hange** | % TAC Change wanted catch*** |
|--|--------------------------|----------------------------|------------------------------|--------------------|------------------------------|-------------------------------|---------------------------------|------------|----|------------------|---------------------------------------|
| MSY approach | 47359 | 39651 | 7708 | F _{MSY} | 0.33 | 0.23 | 0, | 181374 | | 3 | -2 |
| EU–Norway Management Strategy (MS) with previous reference points | 55876 | 46754 | 9122 | Long-term phase | 0.4 | 0.28 | 0.12 | . 171971 | | -2 | 16 |
| EU–Norway MS with new reference points | 55876 | 46754 | 9122 | Long-term phase | 0.4 | 0.28 | 0.12 | 171971 | | -2 | 16 |
| Zero catch | 0 | 0 | 0 | F = 0 | 0 | 0 | 0 | 192601 | 1 | 34 | -100 |
| | 57039 | 47740 | 9299 | Fpa | 0.41 | 0.29 | 0.12 | 170652 | 1 | E- | 18 |
| | 75481 | 63192 | 12289 | Fiim | 0.58 | 0.41 | 0.17 | 149955 | | -15 | 56 |

TAC for science - Vla Herring

- 2015 benchmark led to zero TAC advice for VIaN/VIaS in 2016.
- In 2015, the Commission and Council followed advice and set zero TAC for 2016.
- New PELAC rebuilding plan.
- After 2015 Council, ICES was invited to provide special advice on a monitoring TAC to support industry-led survey.
- First successful collaborative international survey in 2016.
 Planning currently underway 2017 repeat.



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Science/Industry – Northern Shelf Anglerfish

- Fishermen often see population changes first hand.
- Reports of increased numbers of anglerfish on the fishing grounds have been received in recent years.
- Scientific advice for Northern Shelf Anglerfishmirrors these reports.
- Conflicting interpretations of the advice.
- Can lead to industry expecting more of an increase in TAC than actually advised.



Northern Shelf Anglerfish

Catch options

The ICES framework for category 3 stocks was applied (ICES, 2012). The SCO-IV-VI-AMISS-Q2 survey was used as the index of stock development. The advice is based on a comparison of the two latest index values (index A) with the three preceding values (index B), multiplied by the recent advised landings.

The index is estimated to have increased by more than 20% and thus the uncertainty cap was applied. The stock status relative to candidate reference points is unknown. The index ratio has increased by more than 50%; therefore, no additional precautionary buffer was applied.

- 'the index ratio has increased by 50%' some industry members took this to mean that the TAC should increase by 50%.
- However, this 50% is measured over a period which has seen the TAC increase at a similar rate.

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Delegated TACs – Clyde Herring

- Responsibility for setting the Clyde herring TAC has been delegated to Marine Scotland, as the stock lies wholly within Scottish waters.
- The TQR requires a responsible approach even in the absence of definitive scientific advice.
- There is no analytical assessment of the Clyde herring stock, therefore this only permits the setting of a precautionary TAC.





The Use of Incentives to Aid Science – Picked Dogfish 'spurdog'

- From 2017 spurdog has been added to the TQR's prohibited species list.
- This means it shall not be targeted and when accidentally caught in fisheries not subject to the landing obligation it should be released immediately.
- Fishermen often report large aggregates of spurdog and have concerns at the levels of dead discarding this causes.



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Picked Dogfish 'spurdog'

- A trial is about to be rolled out in Scotland to test a spurdog bycatch avoidance tool.
- This will provide industry with near real-time information on spurdog movements, empowering them to take informed decisions on how and where they fish.

| | | Union and international waters of I, V, VI, VII, VII, XII and XIV (DGS/15X14) | | |
|-----|--|---|--|--|
| 20 | (1) | | | |
| | · (¹) | | | |
| 10 | (1) | | | |
| 8 | (1) | | | |
| 5 | (?) | | | |
| ; (| (?) | | | |
| | (?) | | | |
| 10 | 0 | | | |
| 270 | (1) | | | |
| 276 | Ø | Precautionary TAC Article 3 of Regulation (EC) No 847/96 shall not apply Article 4 of Regulation (EC) No 847/96 shall not apply Article 12(1) of this Regulation applies | | |
| | 10 83 53 0 0 100 270 | 0 (?) | | |

Coastal State Negotiations

- Marine Scotland officials present at talks for Mackerel, Blue Whiting and Atlanto-Scandian Herring
- Complex set of arrangements





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Blue Whiting 2017: Following TAC advice but setting unilateral quota

| Destende | Catch | De site | | CCD (2010) | ALCON | % Catch |
|------------------------|------------|--|------|------------|------------------------------|-----------|
| | (2017) | | 2017 | | and the second second second | change ** |
| MSY approach | | F _{MSY} = 0.32 | 0.32 | 6700746 | -2 | 17 |
| | 0 | E=0 | 0 | 7984004 | 17 | -100 |
| | 793663 | F = 0.18 | 0.18 | 7225455 | 6 | -31 |
| | 875482 | F = 0.20 | 0.20 | 7147053 | 5 | -24 |
| | 956118 | F = 0.22 | 0.22 | 7069836 | 4 | -17 |
| 04 | 1074904 | F = 0.25 | 0.25 | 6956183 | 2 | -6 |
| Other options | 1152681 | Catch 2017 = Catch 2016 | 0.27 | 6881829 | 1 | 0 |
| | (~1147 kt) | Catch 2017 = Catch 2016 | | 0881829 | | |
| | 1582620 | F (2016) | 0.39 | 6471736 | -5 | 38 |
| | 2070268 | Fpa | 0.53 | 6008626 | -12 | 80 |
| | 3077862 | Fim | 0.88 | 5059556 | -26 | 168 |
| | 6159997 | SSB2018 = Bps | 2.88 | 2257026 | -67 | 437 |
| | 7039918 | SSB ₂₀₁₈ = B _{lam} | 4.16 | 1507999 | -78 | 514 |
| SSB 2018 relative to S | SR 2017 | | | | | |

- Blue Whiting quota is decided at 'external' coastal states negotiations. The EU/UK TAC is then ratified at December Council.
- For 2017 Coastal States parties made agreements to set total catch limits and the terms of a long term management strategy for Blue Whiting

Blue Whiting 2017: Following TAC advice but setting unilateral quota

- Scotland as part of the UK delegation, were unable to support this agreement.
- There was a real concern that this would mean that overfishing of this stock was likely to continue.
- Parties have since set unilateral quotas and as predicted have burst the 100% threshold.



Future Fisheries Management

06/06/2017

Thank you Any Questions?